

Technology Tools for Today®/ T3 Conference

FEBRUARY 26-28, 2009

Attendee Registration is Open at
WWW.VIRTUALOFFICENEWS.COM

**DALLAS/HOUSTON FPA MEMBERS QUALIFY FOR THE
PREVAILING VON SUBSCRIBER RATE**

CONFERENCE FEE

VON Subscribers	(prior to 11/30/08)	\$ 250
VON Subscribers	(12/1/08- 2/24/09)	\$ 300
Early Bird Registration	(Pay by 11/30/08)	\$ 325
Regular Registration	(Pay by 2/24/09)	\$ 375
Special- T3 Registration & Regular 12-Month Subscription to VON *	(pay by 2/24/09)	\$ 400
Onsite Registration		\$ 400

Cancellation Policy: You will receive your registration fee less \$50 before 12/1/08. No refunds after 12/1/08. The special Dallas FPA member rate does not apply to already registered attendees. Refunds will not be issued on discounts not applied for a time of registration.
* Conference special applies only to new or inactive subscribers (must be inactive for 12 months or more).

PRE-CONFERENCE ACTIVITIES (subject to change)

Limited Seating Available- No extra fee unless otherwise noted.

Thursday Morning Sessions
(8:30 a.m. – 10:00 a.m.)

Patrick Kuhse, Speaking of Ethics 2-Hour CFP® Approved Ethics Session

(10:30 a.m. – 12:30 p.m.)

- Redtail Technology
- Portfolio Director
- Morningstar
- Money Tree Software
- Junxure

Thursday Afternoon Sessions

(1:00 p.m. – 5:30 p.m.)

- EISI (Naviplan/ Financial Profiles)
- Tamarac
- Fujitsu and CEO Image
- Laserfiche
- TBD

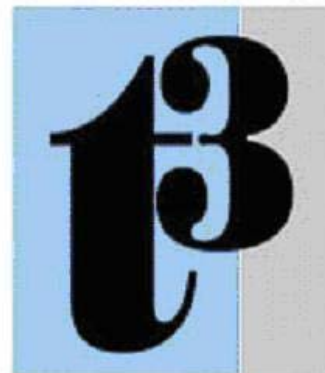
SPECIAL SERVICES:

If you require special accommodations, please attach a written description of your needs and send to Tom Dozier, CMP

PAYMENT OPTIONS

Payments can be made via our Online Registration at www.virtualofficeneews.com with your Visa, MasterCard, & Check.

**QUESTIONS? Contact Tom Dozier, CMP tdozier@aimmeetings.com or
(703) 549-9500 with any questions.**



2009
VIRTUAL OFFICE NEWS/
FINANCIAL ADVISOR MAGAZINE

TECHNOLOGY TOOLS FOR
TODAY®/ T3 CONFERENCE

Attendee Registration

IS NOW OPEN @
WWW.VIRTUALOFFICENEWS.COM

FEBRUARY 26-28, 2009

INTERCONTINENTAL DALLAS,
15201 Dallas Parkway
Addison, Texas 75001

Who Should Attend The 2009 Technology Tools for Today ® T3 Conference

This conference may benefit your IT and admin staffs, but it is even more critical for you! Why? Because it's your job to create the vision of what your firm will look like over the next decade and how it will use the newest technology to make you more competitive and profitable.

This conference will provide you with technology insights that translate into more and better client services and the extra time you need to meet professional and personal goals. And, if you're interested in upgrading your hardware systems, bring the staff who will be involved in installation, maintenance, and/or usage of the new equipment. And if that's not incentive enough to attend, visit our website at www.VirtualOfficeNews.com and see what your peers had to say about the 2008 T3. Don't just take our word for it!

Topics

Virtual Offices, Large and Small– Large advisory firms often have different technology needs than small firms. Here both large- and small-firm owners discuss the technology innovations they've adopted to increase productivity and profitability.

Integrated Technology Solutions– The term "Silver Bullet" has long been used to describe every advisor's Holy Grail of Software – the one suite of apps that does everything. Learn about the new consortium of 20 independent software firms lead by Greg Friedman (Junxure CRM) whose mission is to foster open databases among all participants enabling them to link their solutions into a Best of Breed solution for financial advisors.

Paperless Offices, the Next Generation– Most advisory firms have either implemented paperless office (document management) technology, or realize they'll need to do it soon. Yet, the technology options proliferate as document management becomes a universal phenomenon. Learn about these options to implement the best possible system or tweak the system you already have.

Backup Systems and Disaster Planning– Backing up is critical; that's a given. But backing up properly is deceptively difficult; advisors who think they have the right systems in place only discover those systems don't work when it's too late. Further complicating the backup process is the widespread conversion of databases to the SQL program language. Do you know if your backups are capturing all your critical data?

Other topics under consideration are:

Networks * Security * Outsourcing * Gadgets for Productivity...and many more!

Pre-Conference Workshops

Thursday Morning Session 8:00 a.m. – 10:00 a.m.

- **Patrick Kuhse**
Speaking of Ethics, 2-Hour CFP® - Approved Ethics Course

Thursday Morning Sessions 10:30 a.m. – 12:30 p.m.

- **Redtail Technology**
Turn Your Office into a Virtual Office with Redtail's Suite of Web Based Solutions
- **Portfolio Director**
Portfolio Director-A New Alternative in Portfolio Management Software
- **Morningstar**
Morningstar Software Solutions for Advisors
- **Money Tree Software**
Three Faces of Retirement- How Software Can Meet the Needs of Each of the Three Difference Client Types
- **Junxure**
Client Portal Workshop

Thursday Afternoon Sessions, 1:30p.m. – 5:30p.m.

- **EISI (Naviplan / Financial Profiles)**
Naviplan and Profiles
- **Tamarac**
Best Practices in Portfolio Monitoring, Rebalancing and Trading
- **Fujitsu and CEO Image**
Scanning with the Stars
- **Laserfiche**
Enable and Compliance Proof your Business through BPM (Business Process Management)
- **TBD**

Hotel Reservations @ www.virtualofficeneeds.com

Intercontinental Dallas, 15201 Dallas Parkway, Addison, Texas 75001
Or call (800) 327-0200 and ask for the reservations department.
Mention the Code "TTT" for 2009 Technology Tools for Today®
T3 Conference for the discounted rate of \$189.00/Night.
The rate is valid as long as rooms are available,
up to and including February 4th, 2009